

**Attention deadline! This form has to be received at the following address by Friday,
18 October 2024, 24:00 p.m. (CEST) at the latest!**

Notary Christoph Wagner with registered office in Berlin
- Voting manager (*Abstimmungsleiter*)-
Reference: "The Grounds Real Estate Development AG Note 2021/2027"
c/o
HEUKING KÜHN LÜER WOJTEK
Partnership with limited professional liability
of lawyers and tax consultants
Kurfürstendamm 32
10719 Berlin
Germany

or by fax to the fax number +49 (0) 30 88 00 97-99
or by e-mail to thegrounds@heuking.de
(please send only once)

VOTING FORM

VOTING WITHOUT A MEETING

regarding NOTE 2021/2027 of The Grounds Real Estate Development AG, Berlin, ISIN DE000A3H3FH2 - WKN A3H3FH

**beginning on Wednesday, 16 October 2024 at 0:00 a.m. and
ending on Friday, 18 October 2024 at 24:00 p.m.**

_____	_____
(Surname, first name, company name of the noteholder, if applicable)	(nominal value of partial notes)

(address)	

Please mark your voting instruction below. Your instruction refers to the proposed resolutions published in the German Federal Gazette (*Bundesanzeiger*) on 30 September 2024. Multiple marking will be considered invalid. If you do not issue an instruction for a voting item, this will count as an abstention.

Subject of the voting without a meeting	YES	NO
ITEM 1*: Resolution on the amendment of § 2 (Interest) and § 3.1 (Final Maturity) of the terms and conditions of the Note 2021	<input type="radio"/>	<input type="radio"/>
ITEM 2**: Resolution on the election of a joint representative of the noteholders	<input type="radio"/>	<input type="radio"/>

*) The full text of the management board's proposed resolutions on agenda item 1 has been published in the complete wording in the Federal Gazette on 30 September 2024.

**) The full text of the proposed resolution of the noteholders Peter Ackermann and Axxion S.A. on agenda item 2 has been published in the complete wording in the German Federal Gazette on 30 September 2024.

X _____
Place / date / signature(s) or other declaration within the meaning of § 126b of the German Civil Code

Telephone number for queries (optional): _____

Please note the further information on the following page!

VOTING INSTRUCTIONS

VOTING WITHOUT A MEETING

regarding NOTE 2021/2027 of The Grounds Real Estate Development AG, Berlin, ISIN DE000A3H3FH2 - WKN A3H3FH

beginning on Wednesday, 16 October 2024 at 0:00 a.m. and ending on Friday, 18 October 2024 at 24:00 p.m.

Noteholders who wish to participate in the vote **must cast their vote in the period** from

**Wednesday, 16 October 2024 at 0:00 a.m.,
until Friday, 18 October 2024, at 24:00 p.m.,**

("voting period") in text form (Section 126b of the German Civil Code ("BGB")) to the voting manager at the address listed below ("casting of votes"). Votes are deemed to have been cast upon receipt by the voting manager.

Notary Christoph Wagner with registered office in Berlin

- Voting manager (*Abstimmungsleiter*)-

Reference: "The Grounds Real Estate Development AG Note 2021/2027"

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or by e-mail to thegrounds@heuking.de

(please send only once).

Note: The following documents must be attached to the voting document, unless these documents have already been submitted:

- Special proof from the custodian institution or the clearing system regarding the creditor's ownership of the notes ("special proof") with a blocking notice
- A power of attorney if the noteholder is represented by a third party at the voting without a meeting.

Please note the information and explanations in the notice convening the voting without a meeting, published in the German Federal Gazette on 30 September 2024.

Votes that are not received by the voting manager within the voting period from Wednesday, 16 October 2024 at 0:00 a.m. and ending on Friday, 18 October 2024 at 24:00 p.m. (incoming), **i.e. in particular votes cast too early**, are invalid and will not be taken into account.

The voting form already published will be updated if necessary (e.g. in the event of a counter-motion and/or a request for additions).